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OFFICE OF INTERNATIONAL
CORPORATE FINANCE

Reliance Capital Limited
Reliance Centre
19, Watchand Hirachand Marg
Ballard Estate
Mumbai - 400 001

Tel: + 91 22 3032 7000
Fax: +91 22 3032 7202
www.reliancecapital.co.in

October 19, 2007

Mr. Paul M. Dudek
Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA

SUPPL

Dear Mr. Dudek

We have submitted a letter dated October 17, 2007 to the Stock Exchanges in India, where our securities are listed, in terms of clause 41 of the exchange listing agreement, a copy whereof is enclosed for information and records.

Thanking you,

Very truly yours,
for RELIANCE CAPITAL LIMITED

V. R. MOHAN
COMPANY SECRETARY & MANAGER

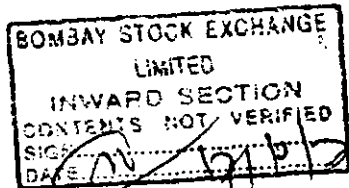
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Reliance Capital Limited
Reliance Centre
19, Walchand Hirachand Marg
Ballard Estate
Mumbai - 400 001

Tel: + 91 22 3032 7000
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www.reliancecapital.co.in
October 17, 2007

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001
Fax Nos. 22723121/2037/2039/2041/2061/3719

The Secretary
The National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051
Fax Nos. 26598237/38

BSE Scrip Code : 500111

NSE Scrip Symbol : RELCAPITAL

Dear Sirs,

Re: Board Meeting

In terms of Clause 41 of the Listing agreement, we wish to inform you that a meeting of the Board of Directors of the Company will be held on Thursday, October 25, 2007, to consider *inter alia*, unaudited financial results for the quarter / half year ended September 30, 2007.

The decision of the Board of Directors will be furnished to you after conclusion of the meeting.

We request you to inform your members accordingly.

Thanking you,

Yours faithfully,
for **RELIANCE CAPITAL LIMITED**

V. R. MOHAN
COMPANY SECRETARY & MANAGER

c.c : The Secretary,
National Securities Depository Limited
Trade World, 4th Floor,
Kamala Mills Compound,
Senapati Bapat Marg, Lower Parel,
Mumbai - 400 013
(Fax Nos. 24972993 / 6351)

The Secretary,
Central Depository Services (India) Limited
28th Floor, P. J. Towers,
Dalal Street, Fort,
Mumbai - 400 023.
(Fax No. 2272 3199)

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Reliance Capital Limited
Reliance Centre
19, Watchand Hirachand Marg
Ballard Estate
Mumbai - 400 001

Tel: + 91 22 3032 7000
Fax: +91 22 3032 7202
www.reliancecapital.co.in

October 13, 2007

Mr. Paul M. Dudek
Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
100 F Street, NE
Washington, DC 20549
USA

Dear Mr. Dudek

We have submitted a letters to the Stock Exchanges in India, where our securities are listed, in terms of the exchange listing agreement as detailed below, a copy whereof is enclosed for information and records:

Sl.no.	Document	Regulation	Filed with
1.	Distribution of shareholding for the quarter ended September 30, 2007	Clause 35 of the listing agreement	BSE & NSE
2.	Corporate Governance report for the quarter ended September 30, 2007	Clause 49 of the listing agreement	BSE & NSE
3.	Free Float Indices for the quarter ended September 30, 2007	BSE requirement	BSE

(BSE) - Bombay Stock Exchange Limited
(NSE) - National Stock Exchange of India Limited

Thanking you,

Very truly yours,
for RELIANCE CAPITAL LIMITED



V. R. MOHAN
COMPANY SECRETARY & MANAGER

October 11, 2007

Mr. Naresh Pandya
DCS - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
The National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

BSE Scrip Code : 500111

NSE Scrip Symbol : RELCAPITAL

Dear Sir,

Sub. : Compliance under Clause 35 of the Listing Agreement

In terms of clause 35 of the Listing agreement, we enclose herewith the statement of shareholding pattern of the Company for the quarter / half year ended September 30, 2007.

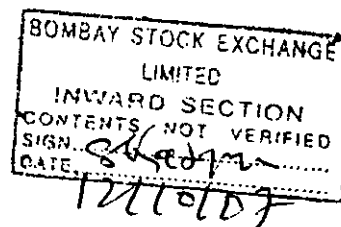
Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for **RELIANCE CAPITAL LIMITED**


V. R. MOHAN
COMPANY SECRETARY & MANAGER

Encl : a/a



I(a) STATEMENT SHOWING SHAREHOLDING PATTERN

Name of the Company: RELIANCE CAPITAL LIMITED						
BSE - Scrip Code : 500111 NSE Scrip Symbol: RELCAPITAL			As on : September 30, 2007			
Category Code	Category of Shareholder	No of Shareholders	Total No of Shares	Number of shares held in dematerialised Form	Total Shareholding as percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(A)	Shareholding of Promoter and Promoter Group					
(1)	Indian					
(a)	Individuals/Hindu Undivided Family	12	11 65 983	11 65 978	0.48	0.47
(b)	Central Government/State Governments	-	-	-	0.00	0.00
(c)	Bodies Corporate	6	12 75 66 291	12 75 66 289	52.19	51.93
(d)	Financial Institutions/Banks	-	-	-	-	-
(e)	Any Other (Specify)					
	Sub -Total (A)(1)	18	12 87 32 274	12 87 32 267	52.67	52.41
(2)	Foreign					
(a)	Individuals(Non-Resident Individuals/Foreign Individuals)	-	-	-	-	-
(b)	Bodies Corporate	-	-	-	-	-
(c)	Institutions	-	-	-	-	-
(d)	Any Other (Specify)	-	-	-	-	-
	Sub -Total (A)(2)	-	-	-	-	-
	Total of Promoter and Promoter Group (A)=(A)(1)+(A)(2)	18	12 87 32 274	12 87 32 267	52.67	52.41
(B)	Public Shareholding					
(1)	Institutions					
(a)	Mutual Funds /UTI	255	33 53 405	32 85 015	1.37	1.37
(b)	Financial Institutions/Banks	360	98 883	82 171	0.04	0.04
(c)	Central Government/State Governments	68	1 81 156	1 30 499	0.07	0.07
(d)	Venture Capital Funds	-	-	-	-	-
(e)	Insurance Companies	18	30 28 815	30 28 486	1.24	1.23
(f)	Foreign Institutional Investors	543	7 29 56 504	7 29 50 427	29.85	29.70
(g)	Foreign Venture Capital Investors	-	-	-	-	-
(h)	Any Other (Specify)					
	Sub -Total (B)(1)	1 244	7 96 18 763	7 94 76 598	32.58	32.41
(2)	Non-Institutions					
(a)	Bodies Corporate	6 844	54 97 373	54 09 893	2.25	2.24
(b)	i. Individual shareholders holding nominal sharecapital up to Rs.1Lakh.	12 49 501	2 76 34 673	2 01 39 361	11.31	11.25
	ii. Individual shareholders holding nominal sharecapital in excess of Rs.1Lakh.	57	19 07 924	18 72 144	0.78	0.78
(c)	Any Other (Specify)					
1	NRIs/OCBs	15 521	10 23 239	6 93 822	0.42	0.42
	Sub -Total (B)(2)	12 71 923	3 60 63 209	2 81 15 220	14.75	14.68
	Total Public Shareholding B=(B)(1)+(B)(2)	12 73 167	11 56 81 972	10 75 91 818	47.33	47.10
	TOTAL (A) +(B)	12 73 185	24 44 14 246	23 63 24 085	100.00	99.50
(C)	Shares held by Custodians and against which Depository Receipts have been issued	1	12 18 554	12 18 554	-	0.50
	GRAND TOTAL (A)+(B)+(C)	12 73 186	24 56 32 800	23 75 42 639	100.00	100.00



I(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	AAA Enterprises Private Limited	12 63 89 839	51.45
2	Sonata Investments Limited	6 00 000	0.24
3	Reliance Innoventures Private Limited	5 76 450	0.23
4	Kokila D. Ambani	5 45 126	0.22
5	Anil D. Ambani	2 73 891	0.11
6	Tina A Ambani	2 63 474	0.11
7	Jaianmol A. Ambani	83 487	0.03
8	Jaianshul A. Ambani	5	0.00
9	Hansdhvani Trading Company Pvt Ltd	2	0.00
	Total	12 87 32 274	52.41



I(c) Statement showing shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr No	Name of the shareholder	No of shares	Shares as a percentage of total number of shares{i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	Quantum (M) Limited	1 28 43 139	5.23
2	Morgan Stanley And Co. International Plc. A/Cmorgan Stanley Mauritius Company Limited	1 03 71 521	4.22
3	Goldman Sachs Investments (Mauritius) I Limited	56 48 821	2.30
4	Merrill Lynch Capital Markets Espana S.A. S.V.	50 40 351	2.05
5	Acacia Institutional Partners	30 00 000	1.22
6	Life Insurance Corporation Of India	25 98 606	1.06
	Total	3 95 02 438	16.08



l(d) Statement showing details of locked -in shares

Sr No	Name of the shareholder	No of locked-in shares	Locked-in shares as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(l)(a) above}
1	AAA Enterprises Private Limited	4 91 26 560	20.00
	Total	4 91 26 560	20.00



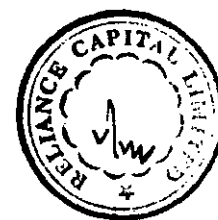
II(a) Statement showing details of Depository Receipts (DRs)

Sr No	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
1	GDRs	12 18 554	12 18 554	0.50
	Total		12 18 554	0.50



II(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of shares

Sr No	Name of the DR Holder	Type of outstanding DR (ADRs,GRDs, SDRs,etc.)	No of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares(i.e.,Grand Total (A)+(B)+(C) indicated in statement at para(I)(a) above}
	NIL		-	-
	Total		-	-



October 11, 2007

Mr. Naresh Pandya
DCS - CRD
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

The Manager
Listing Department
The National Stock Exchange of India
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block
Bandra Kurla Complex, Bandra (E)
Mumbai - 400 051

BSE Scrip Code : 500111

NSE Scrip Symbol : RELCAPITAL

Dear Sir,

**Sub : Quarterly Compliance Report on Corporate Governance for the Quarter Ended
September 30, 2007 - under Clause 49 of the Listing Agreement**

In terms of clause 49 of the listing agreement, we are attaching current compliance status on
Corporate Governance for the quarter / half year ended September 30, 2007.

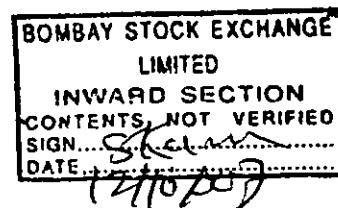
Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for RELIANCE CAPITAL LIMITED



V. R. MOHAN
COMPANY SECRETARY & MANAGER



c.c : The Secretary, National Securities Depository Limited
The Secretary, Central Depository Services (India) Ltd.

Encl: as above

Report on Corporate Governance for the quarter ended September 30, 2007

Particulars	Clause of Listing Agreement	Compliance status (Yes/No/N.A.)	Remarks
1	2	3	4
I. Board of Directors	49I	YES	
(A) Composition of Board	49 (IA)	YES	
(B) Non-executive Directors' compensation & disclosures	49 (IB)	YES	
(C) Other provisions as to Board and Committees	49 (IC)	YES	
(D) Code of Conduct	49 (ID)	YES	
II. Audit Committee	49 (II)	YES	
(A) Qualified & Independent Audit Committee	49 (IIA)	YES	
(B) Meeting of Audit Committee	49 (IIB)	YES	
(C) Powers of Audit Committee	49 (IIC)	YES	
(D) Role of Audit Committee	49 II(D)	YES	
(E) Review of Information by Audit Committee	49 (IIE)	YES	
III. Subsidiary Companies	49 (III)	YES	
IV. Disclosures	49 (IV)	YES	
(A) Basis of related party transactions	49 (IV A)	YES	
(B) Disclosure of Accounting Treatment	49 (IV B)	YES	
(C) Board Disclosures	49 (IV C)	YES	
(D) Proceeds from public issues, rights issues, preferential issues etc.	49 (IV D)	YES	
(E) Remuneration of Directors	49 (IV E)	YES	
(F) Management	49 (IV F)	YES	
(G) Shareholders	49 (IV G)	YES	
V. CEO/CFO Certification	49 (V)	YES	Annual certification for 2007-2008, will be duly complied with.
VI. Report on Corporate Governance	49 (VI)	YES	Report for the financial year ended March 31, 2008 will be complied in the twenty second Annual Report -2007-08
VII. Compliance	49 (VII)	YES	

for **RELIANCE CAPITAL LIMITED**



V. R. MOHAN
COMPANY SECRETARY & MANAGER

October 11, 2007

The Secretary
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

BSE Scrip Code : 500111

Dear Sir,

Ref: Free Float Indices

Sub: Shareholding pattern as on September 30, 2007

Enclosed please find the details of the Shareholding pattern of our Company as on September 30, 2007 in the prescribed forms, viz. Form 'A', Form 'B' and Form 'C'.

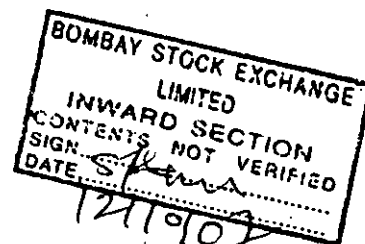
Kindly acknowledge receipt.

Thanking you,

Yours faithfully,
for **RELIANCE CAPITAL LIMITED**


V. R. MOHAN
COMPANY SECRETARY & MANAGER

Encl. : a/a



SHAREHOLDING PATTERN SUMMARY FOR FREE-FLOAT

Name of the Company : RELIANCE CAPITAL LIMITED			
	Scrip Code - 500111	Quarter Ended	30 th Sep, 2007
Category Code	Category	No. of Shares Held	% of Shareholding
I	CONTROLLING/STRATEGIC HOLDINGS		
A	BASED IN INDIA		
1	Indian Individuals/HUFs & Relatives	11 65 983	0.47
2	Indian Corporate Bodies/ Trusts/ Partnerships	12 75 66 291	51.93
3	Persons Acting in Concert (also include Suppliers/ Customers)	0	0.00
4	Other Directors & Relatives (other than in 1 above)	0	0.00
5	Employee Welfare Trusts/ESOPs (already converted into shares but locked in)	0	0.00
6	Banks/Financial Institutions	0	0.00
7	Central/ State Govt.	0	0.00
8	Central/ State Govt. Institutions	0	0.00
9	Venture Funds/ Private Equity Funds	0	0.00
	Sub Total A	12 87 32 274	52.41
B	BASED OVERSEAS		
10	Foreign Individuals (including FDI)	0	0.00
11	Foreign Corporate Bodies (including FDI)	0	0.00
12	Non Resident Indians (Individuals)	0	0.00
13	Non Resident Indian Corporate Bodies	0	0.00
	Sub Total B	0	0.00
C	GDRs/ADRs/ ADSs	0	0.00
	Sub Total C	0	0.00
D	OTHERS (Please specify here _____)	0	0.00
	Sub Total D	0	0.00
E	ANY OTHER SHARES LOCKED-IN (except covered above)	0	0.00
	Sub Total E	0	0.00
	Sub Total I	12 87 32 274	52.41

.....contd



II	FREE FLOAT	No. of Shares Held	% of Shareholding
A	BASED IN INDIA		
1	Indian Individuals/HUFs	2 95 35 723	12.02
2	Indian Corporate Bodies/Trusts/Partnerships	54 97 373	2.24
3	Independent Directors & Relatives	4000	0.00
4	Present Employees	2874	0.00
5	Banks/Financial Institutions	1 10 575	0.05
6	Central/State Govt.	181156	0.07
7	Central/ State Govt. Institutions	0	0.00
8	Insurance Companies	3028815	1.23
9	Mutual Funds	33 41 713	1.36
10	Venture Funds/ Private Equity Funds	0	0.00
11	Customers	0	0.00
12	Suppliers	0	0.00
	Sub Total A	4 17 02 229	16.98
B	BASED OVERSEAS		
13	Foreign Individuals	0	0.00
14	Foreign Corporate Bodies	13 982	0.01
15	Foreign Institutional Investors (SEBI-registered)	7 29 56 504	29.70
16	Non Resident Indians (Individuals)	10 09 257	0.41
17	Non Resident Indian Corporate Bodies	0	0.00
	Sub Total B	7 39 79 743	30.12
C	GDRs/ADRs/ADSs	1218554	0.50
	Sub Total C	1218554	0.50
D	OTHERS (Please specify here)	0	0.00
	Sub Total D	0	0.00
	Sub Total II	11 69 00 526	47.59
	Grand Total	24 56 32 800	100.00
BROAD SUMMARY OF HOLDINGS		No. of Shares Held	% of Shareholding
Total Controlling/ Strategic Holdings		12 87 32 274	52.41
Total Free-float		11 69 00 526	47.59
Grand Total		24 56 32 800	100.00
SUMMARY OF DOMESTIC/FOREIGN HOLDINGS		No. of Shares Held	% of Shareholding
Total Domestic Holding		17 04 34 503	69.39
Total Foreign Holding		7 51 98 297	30.61
Grand Total		24 56 32 800	100.00



CONTROLLING/STRATEGIC HOLDERS
(Include every single holder and list them Categorywise)

Name of the Company : RELIANCE CAPITAL LIMITED				
	Scrip Code	500111	Quarter Ended	30 th Sep, 2007
Sl.No.	Holders Name	No.of Shares Held	% of Shareholding	Category Code
1	Kokila D. Ambani	5 45 126	0.22	I-A-1
2	Anil D. Ambani	2 73 891	0.11	I-A-1
3	Tina A Ambani	2 63 474	0.11	I-A-1
4	Jaianmol A. Ambani	83 487	0.03	I-A-1
5	Jaianshul A. Ambani	5	0.00	I-A-1
6	AAA Enterprises Private Limited	12 63 89 839	51.45	I-A-2
7	Sonata Investments Limited	6 00 000	0.24	I-A-2
8	Reliance Innoventures Private Limited	5 76 450	0.23	I-A-2
9	Hansdhvani Trading Company Private Limited	2	0.00	I-A-2
	Total	12 87 32 274	52.41	



**FREE-FLOAT HOLDERS
DISCLOSE ONLY HOLDINGS OF 1% & ABOVE
(List holders Categorywise)**

Name of the Company : RELIANCE CAPITAL LIMITED					
	Scrip Code	500111		Quarter Ended	30 th Sep, 2007
Sl.No.	Holders Name	No.of Shares Held	% of Shareholding	Category Code	Relationship, if any with anyone in I
1	Life Insurance Corporation Of India	25 98 606	1.06	II-A-8	NIL
2	Quantum (M) Limited	1 28 43 139	5.23	II-B-15	NIL
3	Morgan Stanley And Co. International Plc. A/Cmorgan Stanley Mauritius Company Limited	1 03 71 521	4.22	II-B-15	NIL
4	Goldman Sachs Investments (Mauritius) I Limited	56 48 821	2.30	II-B-15	NIL
5	Merrill Lynch Capital Markets Espana S.A. S.V.	50 40 351	2.05	II-B-15	NIL
6	Acacia Institutional Partners, Lp	30 00 000	1.22	II-B-15	NIL
	Total	3 95 02 438	16.08		



END